

THE Chinese Flat Glass REPORT

Version 4 – July 2007

The leading industry report into the business of Chinese float and processed float glass industries is now in its fourth edition. Produced by Letaba Consulting in association with Asian Glass magazine, the newest version of this internationally-renowned study provides opinion-forming insight into the World's most important glass industries. For more information, see inside...

another major market study by

**Letaba
Consulting**



in association with

asianglass

This latest version of the best-selling Chinese flat glass report from Letaba Consulting provides yet more insight into the latest float trends, prices and companies in China.

DID YOU KNOW THAT ...

- Some 248 companies of flat glass industry suffered a combined **LOSS** of RMB 1,015m during Jan-Nov 2006.
- The total industrial output of the glass sector was **RMB 30,350.79m**, showing a growth rate 11.90%;
- The total industrial sales output RMB 29,530.95m, a **growth rate 14.99%**;
- The total product sales value RMB 30,679.24m, thereby registering a growth rate 13.33%.

WERE YOU AWARE THAT IN 2006 ...

- Output of flat glass 454.56m.cases (22,728kt), growth rate 10.6%.
Of this:
- Float glass 372.15m.cases (18,607,500 tonnes), a growth rate 12.3%
- Ordinary flat glass 82.41m.cases 10.6%(4,120,500 tonnes), a growth rate 8.3%.
- Large companies : RMB 8,772.85m, accounting for 28.90%;
- Medium companies: RMB 16,677.60m, accounting for 54.95%
- Small companies: RMB 4,900.33m, accounting for 16.15%
- Of this output, 40 key companies accounted for 60.96%

220 PAGES
ONE INDISPENSABLE
REPORT

DID YOU REALISE THAT 2006 TRADE WAS ...

COMMODITY	UNIT	EXPORT		IMPORT		SURPLUS
		Volume	Value (USD)	Volume	Value (USD)	
Rolled glass	m ²	19,761,767	44,528,364	1,039,612	22,741,141	21,787,223
Ordinary flat glass	m ²	38,744,682	48,514,315	1,367,571	20,150,416	28,363,899
Float glass	m ²	205,849,754	526,062,216	26,604,865	357,626,419	168,435,797
Tempered glass			339,133,554		57,068,702	282,064,852
Laminated glass	m ²	17,044,552	141,578,810	3,096,372	50,355,804	91,223,006
Hollow glass	Kg	21,598,773	33,718,905	8,610,314	10,123,045	23,595,860
Glass mirror	Kg	437,797,707	450,938,959	6,281,653	56,432,260	394,506,699
Decorative glass	Kg	272,978,962	241,050,934	6,474,222	8,639,371	232,411,563
Scrap glass	Kg	91,119,492	21,692,171	24,440,326	16,064,725	5,627,446
Total			1,847,218,228		599,201,883	1,248,016,345

DO YOU HAVE MONTH BY MONTH PRICES FOR JANUARY 2004 TO MAY 2007 ...

MONTH	ORDINARY FLAT GLASS		FLOAT GLASS					
	3 mm	5 mm	4 mm	5 mm	5 mm Colour	6 mm	8 mm	12 mm
Sep	65.54	62.90	59.29	62.00	63.33	66.64	64.21	64.14
Aug	54.61	58.57	57.97	58.71	64.13	62.95	61.73	63.42
Jul	54.88	53.14	59.81	59.92	65.98	66.20	64.29	60.77
Jun	57.44	62.53	63.24	63.69	86.54	68.06	69.34	67.86
May	55.61	52.86	61.90	61.94	62.05	66.30	65.35	65.38

DID YOU HAVE THE RESOURCES TO DISCOVER THAT '06 OUTPUT WAS ...

PROVINCE	OUTPUT		Growth rate %
	m.cases	'000 tonnes	
China total	454.56	22,728.0	10.6
Hebei	86.21	4,310.5	13.8
Jiangsu	55.13	2,756.5	6.9
Shandong	52.15	2,607.5	10.8
Guangdong	45.84	2,292.0	27.7
Henan	34.64	1,732.0	1.8
Zhejiang	22.58	1,129.0	4.3
Sichuan	20.11	1,005.5	58.6
Hubei	20.01	1,000.5	23.8
Fujian	18.27	913.5	38.7
Liaoning	16.51	825.5	25.1
Inner Mongolia	9.95	497.5	12.8

ARE YOUR COMPETITORS GETTING THE LETABA ADVANTAGE ?

DON'T FALL BEHIND: ORDER **YOUR** COPY TODAY !

For more detailed information, you need the **Chinese Flat Glass Report, version 4**.

This report is available from Asian Glass sister company, Letaba Consulting.

- The report includes:
- **Full market review** for major sectors
 - Up to date **detailed analysis** of every float line (size, width, output, location etc) in China
 - **Month by month pricing data** for all major traded thicknesses
 - **Output and trade analysis** for each **Province**

as well as forecasts, trade data and much more. The report is researched by Letaba's network of analysts across China and produced in association with Asian Glass, the leading magazine for commercial information on the continent's glass industry. Now in its third year (and fourth edition), the Chinese Flat Glass report has evolved into the industry's indispensable reference and research document into this continually developing, fast moving sector. The float line analysis alone is a report in itself! Make sure you keep pace with the industry by ordering your copy today.

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